

KENTUCKY PRIVATE ACTIVITY BOND ALLOCATION COMMITTEE
2024 VOLUME CAP ALLOCATION SUMMARY

KENTUCKY POPULATION ESTIMATE		4,526,154											
U.S. Census Bureau - (July 1, 2023)													
2024 Per Capita		\$125											
Total Kentucky Volume Cap		\$565,769,250											
State Issuer Pool		\$339,461,550											
Local Issuer Pool		\$169,730,775											
Energy Efficient Project Pool		\$56,576,925											
Federal Minimum:		\$ 378,230,000											
Volume Cap Available		Issuer	Lottery	Lessee	Type	County	Bond Counsel	Amount Requested	Recommended Authorization	Allocation Award*	Amount Issued	Issue Date	Remaining Available
STATE ISSUER POOL		\$339,461,550											
Application Period ending 01/31/2024		KHC					Kutak Rock LLP	\$169,730,775	\$169,730,775	\$169,730,775*			
		KHESLC					Hawkins,Delafield, & Wood LLP	\$169,730,775	\$169,730,775	\$169,730,775*			
											Allocated Balance		\$0
											Unallocated Balance		\$339,461,550
											Unissued Balance		\$339,461,550
											Available Carryforward		\$339,461,550
SINGLE ISSUER POOL		\$226,307,700											
Single Issuer Pool is Local Pool plus Energy Efficient Pool effective 7/1/24													
Single Issuer Pool		Hopkinsville		Asend Elements, Inc.	M	Christian	Dinsmore & Shohl LLP	\$76,300,000	\$76,300,000	\$76,300,000	\$76,300,000	12/12/24	\$0.00
Application Period ended 9/20/2024													
From Local Issuer Pool		County of Knott, Kentucky		Kentucky Lithium, LLC	M	Knott	Gillard D. Johnson, III	\$150,000,000	\$150,000,000	\$150,000,000	\$150,000,000	03/28/24	\$0.00
Application Period ended 1/3/2024													
											Unallocated Balance		\$7,700
											Unissued Balance		\$7,700
											Available Carryforward		\$7,700
2024 CARRYFORWARD AVAILABLE		\$339,469,250											
Available from State Issuer Pool		\$339,461,550											
Available from Single Issuer Pool		\$7,700											
Carryforward Application Period ended 12/2/2024		KHC					Kutak Rock LLP	\$339,469,250	\$ 339,469,250	\$ 339,469,250			
*Expiring 12/17/2024													